



Independent Accountant's Report

Board of Directors and Management
Preference Foundation

We have examined management of Preference Foundation's assertion that as of August 13 and August 31, 2026, at 23:59:59 UTC (the "Report Dates"), the assets described in the Monthly Asset Balance Attestation Report (the "Report") existed as of the Report Dates, were owned by Preference Foundation (or one of its subsidiaries), were held at financial institutions, brokerages and exchanges, and on chain wallets and were accurately stated, in all material respects, in accordance with the criteria defined in the accompanying Report. Preference Foundation's management is responsible for its assertion. Our responsibility is to express an opinion on management's assertion based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants (AICPA). Those standards require that we plan and perform the examination to obtain reasonable assurance about whether management's assertion is fairly stated, in all material respects. An examination involves performing procedures to obtain evidence about management's assertion. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of management's assertion, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

We are required to be independent and to meet our other ethical responsibilities in accordance with relevant ethical requirements relating to the engagement.

In our opinion, management's assertion that as of the Report Dates, the assets described in the Report existed as of the Report Dates, were owned by Preference Foundation (or one of its subsidiaries), were held at financial institutions, brokerages and exchanges, and on chain wallets and were accurately stated, in all material respects, in accordance with the criteria defined in the accompanying Monthly Asset Balance Attestation Report is fairly stated, in all material respects.

Wolf + Company, P.C.

Boston, Massachusetts
September 11, 2026



Monthly Securities Balance Attestation

As of August 13, and August 31, 2026

Management’s Assertion

Preference Foundation (the “Foundation”) is responsible for the completeness, accuracy, and validity of this Monthly Securities Balance Attestation (the “Report”) as of August 13 and August 31, 2026 (the “Report Dates”), at 23:59:59 UTC.

Management asserts that, as of the Report Dates, the securities described in this Report:

- Existed as of the Report Dates
- Were owned by Preference Foundation (or one of its subsidiaries)
- Were held at financial institutions, brokerages and exchanges, and on chain wallets
- Were accurately stated, in all material respects, in accordance with the criteria defined below

Securities Holdings Summary

Date	STRC (Strategy Inc.)	STRCx (On-Chain)	SATA (Strive Inc.)	Total Securities
8/13/2026	\$73,694,823	\$100,612,118	\$0	\$174,306,941
8/31/2026	\$66,363,383	\$102,095,394	\$0	\$168,458,777

Criteria

The securities included in this Report consist of preferred equity securities and on-chain tokenized representations held in the name of Preference Foundation (or one of its subsidiaries) as of August 13 and August 31, 2026, at 23:59:59 UTC, and are limited to the following:

Marketable Preferred Equity Securities (STRC, SATA)

Marketable preferred equity securities (STRC, SATA) held at U.S. brokerages in the name of Preference Foundation (or one of its subsidiaries). Securities are valued using observable closing market prices on the Report Dates and reported on a settle-date basis.

On-Chain Tokenized Securities (STRCx)

Tokenized on-chain representations of preferred equity securities (STRCx) held in self-custodied wallets controlled by Preference Foundation (or one of its subsidiaries). Because the on-chain STRCx market is thinly traded, STRCx holdings are valued using the observable closing market price of the underlying STRC preferred equity on the Report Dates.

Securities Breakdown

As of August 13 and 31, 2026

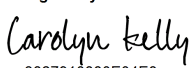
- Securities Held at Brokerages (STRC + SATA, held with Alpaca):
 - August 13, 2026: \$73,694,823
 - August 31, 2026: \$66,363,383
- Securities Held On-Chain (STRCx, on-chain wallets):
 - August 13, 2026: \$100,612,118
 - August 31, 2026: \$102,095,394

Total Attested Securities:

- \$174,306,941 as of August 13, 2026
- \$168,458,777 as of August 31, 2026

Management Certification

I certify that the foregoing information is complete and accurate as of August 13 and 31, 2026, at 23:59:59 UTC.

Signed by:

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Carolyn Kelly, Director - Preference Foundation

Date: 9/11/2026
